

Investing in Québec's Mining Sector

Québec
where it's at



Financing at every stage of the projects



Diversified mineral resources



Extensive databases



Advantageous tax system



All the minerals necessary for batteries



Complete R&D ecosystem



Clean and renewable energy



Vast infrastructure network



Leading-edge expertise and skilled workforce



Sustainable and responsible partner



Stable and predictable legal framework



Partnerships with Indigenous Nations

Concerted government action

\$100M	\$20B	\$1.8B	\$1.5B
Development of critical and strategic minerals (CSMs)	Investment projects in the battery sector	Competitiveness and reduction of GHG emissions	Support for structuring projects*

Concrete public investments to stay a leader

- Geoscientific knowledge and exploration
- Innovation, research and development
- Processing, recycling and circular economy
- Developing Québec's vast potential in CSMs

A track record that draws attention

- 1st plan in Canada for the development of CSMs
- 1st producer of high-purity scandium oxide in North America
- #1 producer of ilmenite titanium in America
- #1 producer of niobium in the Northern Hemisphere
- #1 producer of high-purity iron in Canada
- #1 producer of graphite in Canada
- Almost **50%** of lithium projects in Canada

* Natural Resources and Energy Capital Fund

Business opportunities to seize in a thriving market

- +50% increase in mining projects (2019-2024)
- +80% increase in the value of shipments (2019-2022)
- +271% increase in CSM exploration and mining spending (2019-2023)

International support

- 1,200 experts
- +30 offices
- 19 countries



Québec,
your essential
business partner

Québec

Projects abound, immense potential!

Critical and strategic minerals in Québec

Graphite

- Lac-des-Îles** Northern Graphite Corp.
- Uatnan** Nouveau Monde Graphite Inc.
- Matawinie** Nouveau Monde Graphite Inc.
- Lac Knife** Focus Graphite Inc.
- La Loutre Graphite** Lomiko Metals Inc.
- Lac Carheil Graphite** Metals Australia Ltd.
- Miller** Canada Carbon Inc.
- Bell Graphite** Volt Carbon Technologies
- Mousseau Ouest** Northern Graphite Corp.
- Berkwood Graphite** Green Battery Metals Inc.
- Lac Tétépisca** Focus Graphite Inc.

Rare earth elements and scandium (sc)

- Crater Lake** (sc) Scandium Canada
- Kwyjibo** SOQUEM
- Strange Lake - B-Zone** Torngat Metals Ltd.
- Ashram** Commerce Resources
- Kipawa (Zeus)** Quebec Precious Metals Corporation
- Niobec - REE Zone** Magris Resources Inc.
- Carbonatite de Montviel** Geomega Resources Inc.

Nickel, copper, cobalt and platinum group elements

- Raglan** Glencore Canada Corporation
- Nunavik Nickel** Canadian Royalties Inc.
- Dumont Nickel** Magneto Investments Limited Partnership
- Bravo** Jien Nunavik Mining Exploration Ltd.
- Hawk Ridge** 1844 Resources Inc.
- Lac Rocher** Victory Nickel Inc.
- Nisk** Power Nickel
- Grasset** Archer Exploration Corp.
- Renzy Nickel Copper** Fjordland Exploration Inc.
- Lac Horden** Pivotal Metals Ltd.

Zinc and copper (cu)

- Abcourt-Barvue** Abcourt Mines Inc.
- Scott Lake** Yorbeau Resources Inc.
- Corner Bay Complex** (cu) Doré Copper Mining Corp.
- Caber Complex** (cu) Nuvau Minerals Corp.
- Lessard** (cu) Landore Resources Canada Ltd.
- Tortigny** (cu) Troilus Gold Corp.
- Lac McLeod** (cu) Trelich Bay Resources Inc.
- Coulon** Osisko Development Corp.
- Vendôme** Abcourt Mines Inc.

Titanium, vanadium or phosphate (ph)

- Lac Tio** Rio Tinto Fer et Titane Inc.
- BlackRock** Strategic Resources Inc.
- Mont Sorcier** Voyager Metals Inc.
- La Blache** Temas Resources Corp.
- Lac Doré Vanadium** VanadiumCorp Resource Inc.
- Arnaud** (ph) Mine Arnaud Inc.
- Bégin-Lamarche** (ph) First Phosphate Corp.
- Lac à l'Original** (ph) First Phosphate Corp.
- Lac à Paul** (ph) Arianne Phosphate Inc.
- Magpie** The Canadian Chrome Compagny
- Iron-T** VanadiumCorp Resource Inc.

- Magusi** Globex Mining Enterprises Inc.
- Devlin** (cu) Doré Copper Mining Corp.
- Roger** (cu) QC Copper and Gold Inc.
- Brosman** (cu) SOQUEM
- B26-Brouillan** (cu) Abitibi Metals Corp.
- Gaspé Copper** (cu) Osisko Metals Inc.
- Mine Langlois** Nyrstar Langlois
- Joutel** Yorbeau Resources Inc.

Lithium

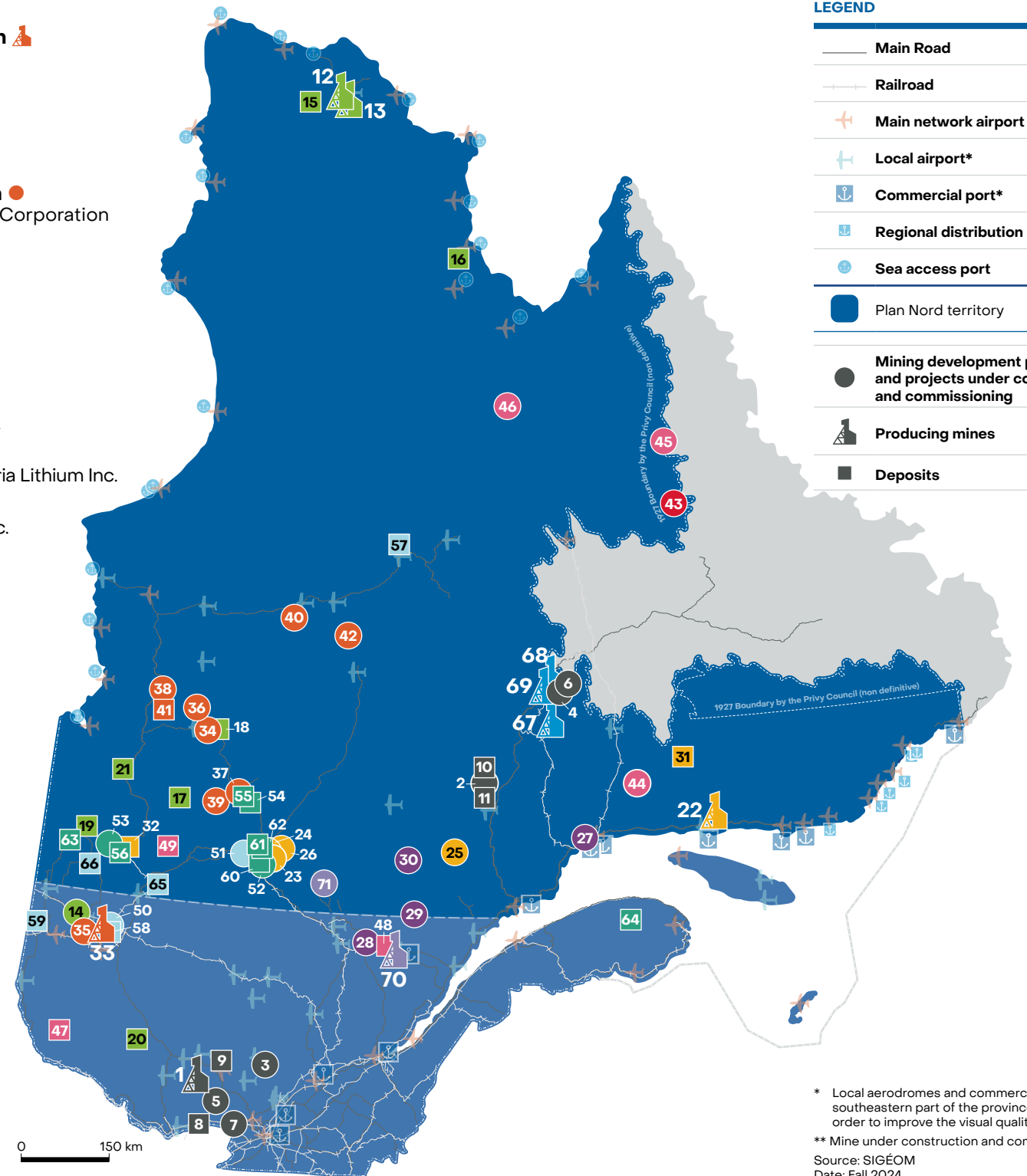
- North American Lithium** Sayona Québec Inc.
- Whabouchi**** Nemaska Lithium Inc.
- Authier** Sayona Québec Inc.
- Rose Lithium-Tantalum** Critical Elements Lithium Corporation
- Moblan** Sayona Nord Inc.
- Galaxy** Arcadium Lithium plc
- Sirmac-Dike #5** Vision Lithium Inc.
- Shaakichiuwaanaan** Patriot Battery Metals Inc.
- Pontax** Cygnus Metals Ltd. and Stria Lithium Inc.
- Adina** Lithium Winsome Adina Inc.

High-purity iron

- Fire Lake** Arcelormittal Mining Canada G.P.
- Bloom Lake** Quebec Iron Ore Inc.
- Mont Wright** Arcelormittal Mining Canada G.P.

Niobium

- Niobec** Magris Resources Inc.
- Crevier** Niobay Metal Inc.



LEGEND

- Main Road
- Railroad
- Main network airport
- Local airport*
- Commercial port*
- Regional distribution port
- Sea access port
- Plan Nord territory
- Mining development projects and projects under construction and commissioning
- Producing mines
- Deposits

* Local aerodromes and commercial ports in the southeastern part of the province are not shown in order to improve the visual quality of the map.
 ** Mine under construction and commissioning
 Source: SIGÉOM
 Date: Fall 2024