



Québec where it's at

Investing in Québec's
Mining Sector

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**Financing
at every stage
of the projects**



**Clean and
renewable
energy**



**Advantageous
tax system**



**Sustainable
and responsible
partner**



**Diversified
mineral
resources**



**Vast infrastructure
network**



**All the minerals
necessary for
batteries**



**Stable and
predictable legal
framework**



**Public
geoscientific
database**



**Leading-edge
expertise and
skilled workforce**



**Developed and
complete mining
ecosystem**



**Partnerships
with Indigenous
Nations**

Note to the reader

The information presented in the report is the most recent available at the time it was written in June 2024. It is indicative and has no legal value.

Credit

The Ministère des Ressources naturelles et des Forêts (MRNF) thanks each of the following organizations and individuals for the use of the photographic material:

- Goldex, Agnico Eagle Mines Ltd. (p. 8);
- Hydro-Québec (p. 4-5);
- Mathieu Dupuis, photographer;
- Niobec Inc. (p. 3);
- Québec Mining Association;
- Raglan Mine, Glencore Canada Corporation (p. 2).

Rich in minerals and business opportunities

Québec has significant mining potential that accounts for one fifth of Canada's mineral production. The province produces and develops about 30 commodities, making it the most diverse resource base in Canada.

Québec offers the most diversified mineral production in Canada

Québec contributes to supplying critical and strategic minerals, since it produces nickel, niobium, graphite, copper, zinc, cobalt and platinum group elements and mining projects are underway for lithium, vanadium, rare earth elements and tantalum.

A thriving market



50%

number of mining projects*
(2019-2024)

* having reached the development stage



80%

value in shipments
(2019-2022)



215%

strategic and critical mineral exploration expenditures
(2019-2023)



Critical and strategic minerals: Québec's vital role

A track record that attracts attention:

- **1st in Canada to launch a plan for the development of critical and strategic minerals**
- **1st producer of high-purity scandium oxide in North America**
- **#1 producer of niobium in the Northern Hemisphere**
- **#1 producer of graphite in Canada**
- **Over 50% of lithium projects in Canada**

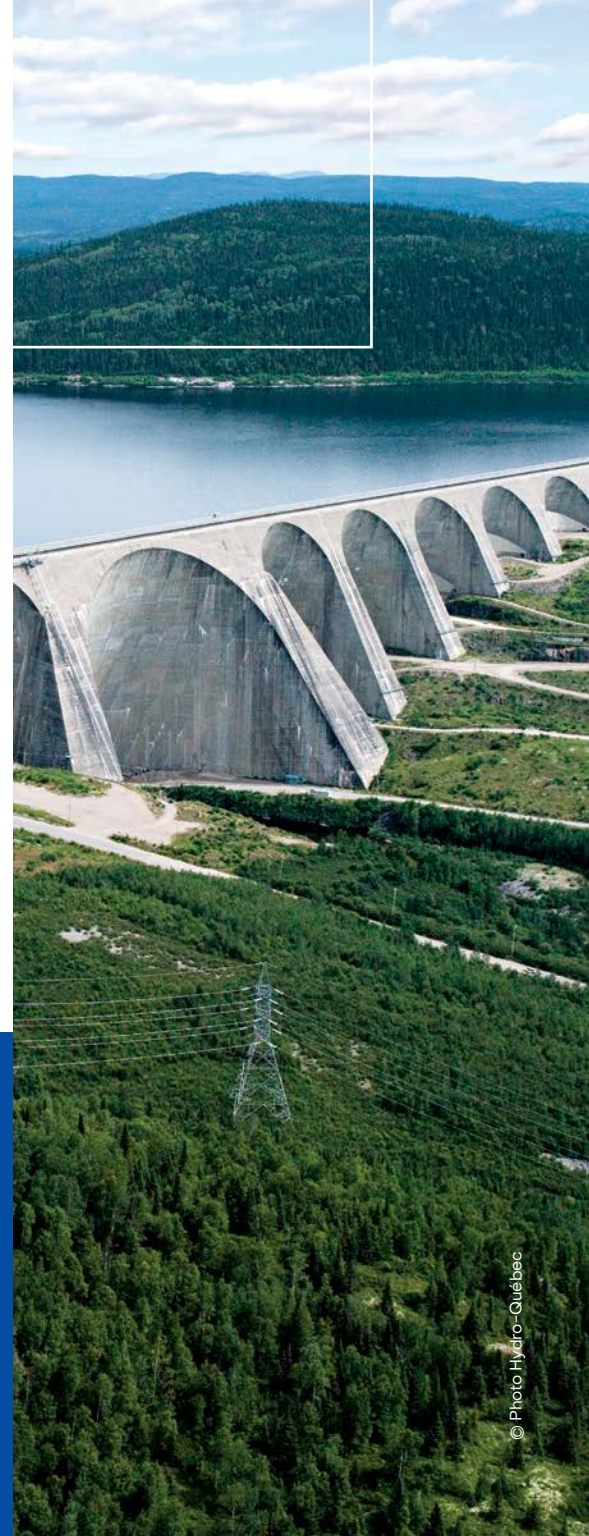
A leader in sustainable and responsible development

Québec is a reliable, ethical, responsible, and sustainable partner for the supply of critical and strategic materials. Its reputation is built on:

- Tailored support from government agencies to foster harmonious development with local communities;
- Research, development, and innovation tools and programs to promote best practices;
- High environmental standards that enhance the image of Québec-based companies.

Communication and transparency are strongly rooted in Québec business practices. They aim to ensure the success of projects to benefit not only the host communities, but also the developers.

Québec ranks among the world's top five producers of hydroelectricity, a green and renewable energy that is available over a large part of the territory thanks to a reliable electricity distribution system.



A partner in your investments

The Gouvernement du Québec favours the realization of economic development projects and investments by maintaining a more attractive and competitive business environment for foreign investors.

In a context where all the stakeholders and partners of the mining sector work in close collaboration, the Gouvernement du Québec is able to support developers and companies actively through Government corporations and their divisions and subsidiaries:

- Investissement Québec :
 - Investissement Québec International;
 - SOQUEM;
- Société du Plan Nord;
- Société de développement de la Baie-James.

Québec offers foreign companies a very hospitable business climate for mining investments and a tax system that compares advantageously to those of its trading partners. See the brochure [Taxation in Québec: Favourable Measures to Foster Investment \(2023\)](#)¹ to learn more.

¹ En ligne : [investquebec.com/Documents/int/publications/Brochure_TaxationQuebec2023.pdf]



Québec is within reach of American, European and Asian markets thanks to an advantageous geographical position and a network of reliable and well-established infrastructure, even in regions far from major centres.

Producing Mines and Mines in Care and Maintenance

LEGEND

PRODUCING MINES



Iron

1. DSO (Tata Steel Minerals Canada Ltd.)
2. Fire Lake (ArcelorMittal Mining Canada G.P.)
3. Bloom Lake (Quebec Iron Ore)
4. Mont-Wright (ArcelorMittal Mining Canada G.P.)



Nickel

5. Nunavik Nickel (Canadian Royalties Inc.)
6. Raglan (Glencore Canada Corporation)



Niobium

7. Niobec (Magris Resources Inc.)



Gold

8. Canadian Malartic (Complex) (Agnico Eagle Mines Ltd.)
9. Casa Berardi (Hecla Québec)
10. Éléonore (Newmont Corporation)
11. Goldex (Agnico Eagle Mines Ltd.)
12. Kiena (Wesdome Gold Mines Ltd.)
13. Lamaque (Eldorado Gold Québec Inc.)
14. LaRonde (Agnico Eagle Mines Ltd.)
15. Westwood (IAMGOLD Corporation)



Titanium

16. Lac Tio (Rio Tinto Fer et Titane Inc.)



Feldspar

17. Othmer (Dentsply Canada)



Graphite

18. Lac-des-Îles (Northern Graphite Corporation)



Mica

19. Lac Letondal (Imerys Mica Suzorite)



Salt

20. Mines Seleine (SCI Salt)

CARE AND MAINTENANCE



Lithium

21. North American Lithium (Sayona Québec Inc.)*

Gold



22. Beaufor (Monarch Mining Corporation)
23. Sleeping Giant (Abcourt Mines Inc.)
24. Bachelor Lake (Bonterra Resources Inc.)

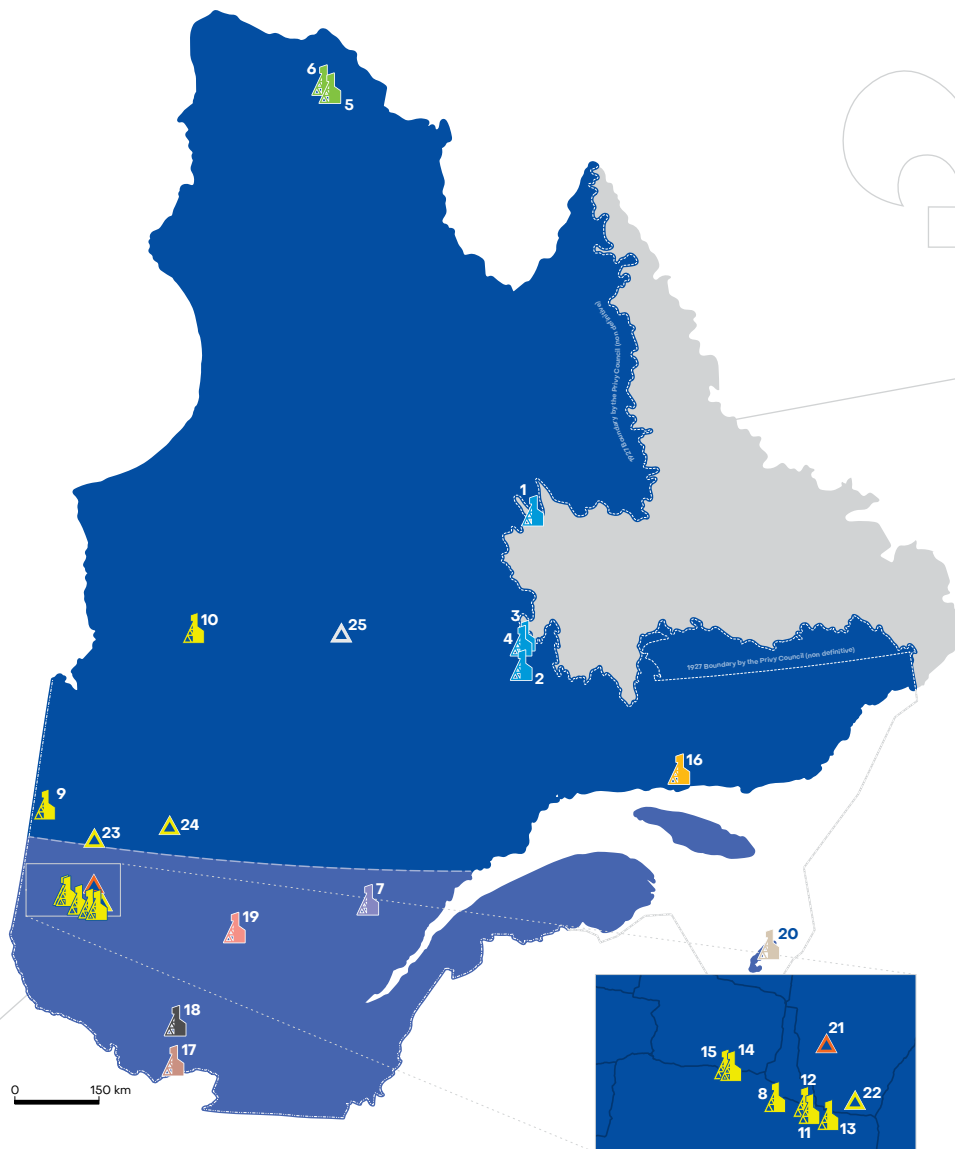


Diamond

25. Renard (Stornoway Diamonds (Canada) Inc.)

Plan Nord territory

* Restarting mine



Mining Projects

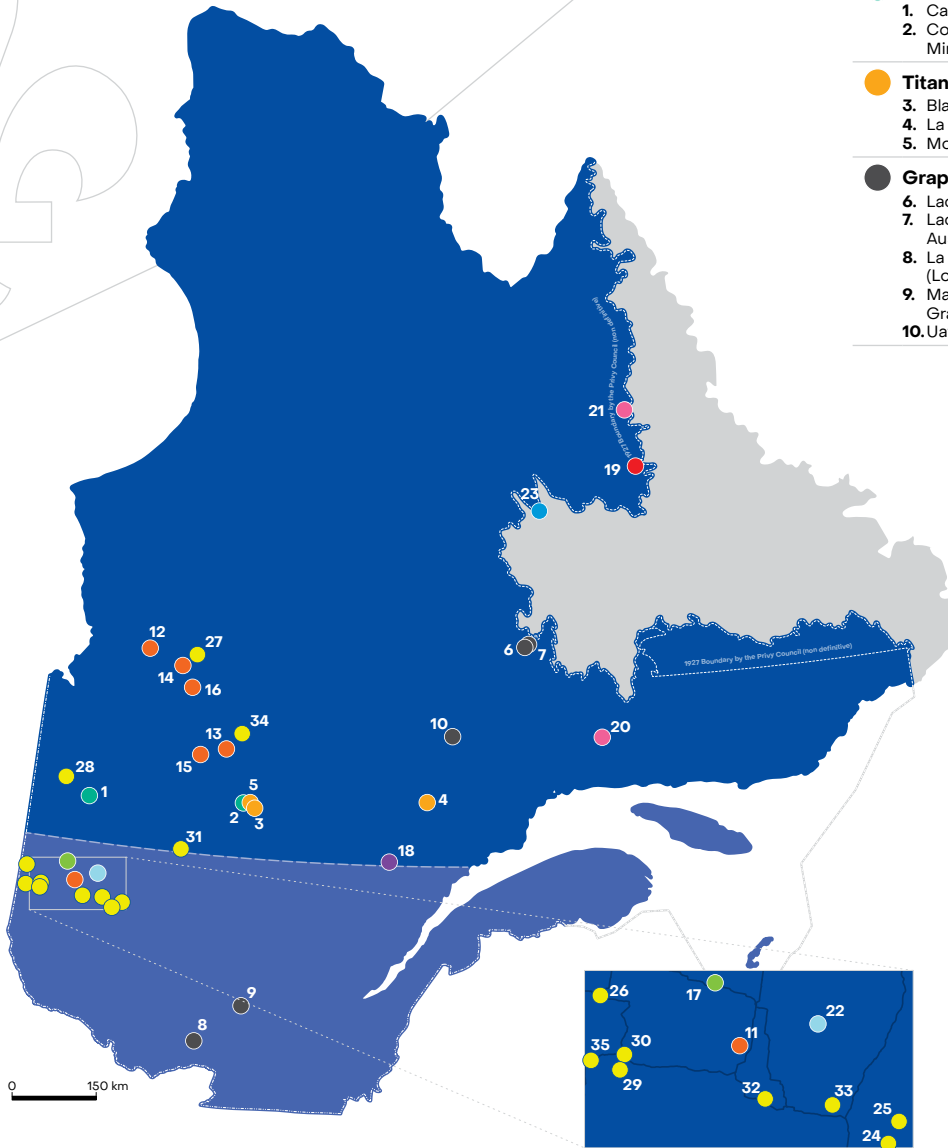
LEGEND

- **Copper**
 1. Caber (Nuvau Minerals Corp.)
 2. Corner Bay Complex (Doré Copper Mining Corp.)
- **Lithium**
 11. Authier (Sayona Québec Inc.)
 12. Galaxy (Arcadium Lithium plc)
 13. Moblan (Sayona Nord Inc.)
 14. Rose Lithium-Tantalum (Critical Elements Lithium Corp.)
 15. Sirmac-Dike #5 (Vision Lithium Inc.)
 16. Whabouchi (Nemaska Lithium Inc.)*
- **Titanium, vanadium, iron**
 3. BlackRock (Strategic Resources Inc.)
 4. La Blache (Temas Resources Corp.)
 5. Mont Sorcier (Voyager Metals)
- **Graphite**
 6. Lac Knife (Focus Graphite Inc.)
 7. Lac Carheil Graphite (Metals Australia Ltd.)
 8. La Loutre Graphite (Lomiko Metals Inc.)
 9. Matawinie (Nouveau Monde Graphite Inc.)
 10. Uatnan (Mason Graphite Inc.)
- **Nickel**
 17. Dumont Nickel (Magneto Investments Limited Partnership)
- **Apatite**
 18. Lac à l'Original (First Phosphate Corp.)
- **Scandium**
 19. Crater Lake (Scandium Canada Ltd.)

- **Rare earth**
 20. Kwyjibo (SOQUEM)
 21. Strange Lake - B-Zone (Torngat Metals Ltd.)
- **Zinc**
 22. Abcourt-Barvue (Abcourt Mines Inc.)
- **Iron**
 23. Houston and Malcolm Pit (Labrador Iron Mines Holdings Ltd.)
- **Gold**
 24. Chimo (Cartier Resources Inc.)
 25. Croinor Gold (Probe Gold Inc.)
 26. Duparquet (First Mining Gold Corp.)
 27. Eau Claire (Fury Gold Mines Ltd.)
 28. Fenelon (Wallbridge Mining Company Ltd.)
 29. Granada (Granada Gold Mine Inc.)
 30. Horne 5 (Falco Resources Ltd.)
 31. Windfall Lake (Windfall Mining Group - Partnership)
 32. Marban Alliance (O3 Mining)
 33. Novador (Probe Gold Inc.)
 34. Troilus (Troilus Gold Corp.)**
 35. Wasamac (Agnico Eagle Mines Ltd.)

 Plan Nord territory

* Mining project at construction and commissioning stage
 ** Copper as by-product



Contact us

Find out why Québec is your essential business partner by contacting our experts.

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