



Québec where it's at

Investing in Québec's
Mining Sector

Note to the reader

The information presented in the document is the most recent available at the time it was written in July 2022.

Legal Deposit

Bibliothèque et Archives nationales du Québec, 2022

ISBN : 978-2-550-93934-4 (PDF)
ISBN : 978-2-550-93935-1 (Print)

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Credit

The Ministère des Ressources naturelles et des Forêts (MRNF) thanks each of the following organizations and individuals for the use of the photographic material:

- Québec Mining Association;
- Hydro-Québec (p. 4-5);
- Mathieu Dupuis, photographer;
- Raglan Mine, Glencore Canada (p. 2);
- Niobec inc. (p. 3).

Investing in Québec's Mining Sector



Financing at every stage of the projects



Developed and complete mining ecosystem



Vast infrastructure network



Stable and predictable legal framework



Diversified mineral resources



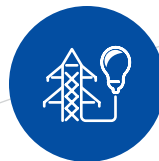
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All the minerals necessary for batteries



Sustainable and responsible partner



Clean and renewable energy



Partnerships with Indigenous Nations

Rich in minerals and business opportunities

Québec has significant mining potential that accounts for one-fifth of Canada's mineral production. The province produces and develops about 30 commodities, making it the most diverse resource base in Canada.

The results of the Fraser Institute's recent surveys of mineral exploration and mining companies are evidence that Québec ranks among the world's most attractive jurisdictions, year after year.

Québec has all the minerals and raw materials necessary for battery manufacturing, particularly lithium, nickel, cobalt and graphite.



Critical and strategic minerals: Québec's vital role

Québec contributes to supplying critical and strategic minerals, since it produces nickel, niobium and graphite, and mining projects are underway for lithium, vanadium, rare earth elements and tantalum.

A track record that attracts the biggest developers:

- **1st plan in Canada for development of critical and strategic minerals**
- **1st producer of high-purity scandium oxide in North America**
- **#1 producer of niobium in the Northern Hemisphere**
- **#1 producer of graphite in Canada**
- **Over 50% of lithium projects in Canada**

A leader in sustainable and responsible development

A reliable, ethical, responsible, and sustainable partner for the supply of critical and strategic materials, Québec is building its brand on this image, a value-added image that contributes to the success of companies that establish their projects here.

Québec ranks among the five leading hydroelectricity producers in the world. Developers thus may have access to competitively priced green renewable energy delivered through a reliable electrical distribution network.

Communication and transparency, which are strongly rooted Québec business practices, facilitate the success of projects, to the benefit not only of the host communities, but of the developers.



A partner in your investments

The *Gouvernement du Québec* favours the realization of economic development projects and investments by maintaining a more attractive and competitive business environment for foreign investors.

In a context where all the stakeholders and partners of the mining sector work in close collaboration, the *Gouvernement du Québec* is able to support developers and companies actively through Government corporations and their divisions and subsidiaries.

The *Gouvernement du Québec* has custom-made financial tools to support and accompany mining projects at every stage of their development.

Due to an advantageous geographic position and a vast infrastructure throughout its territory, Québec is within reach of the U.S., European and Asian markets.



Producing Mines and Mines in Care and Maintenance

LEGEND

PRODUCING MINES



Iron

1. DSO (Tata Steel Minerals Canada)
2. Fire Lake (ArcelorMittal Mining Canada)
3. Lac Bloom (Quebec Iron Ore)
4. Mont-Wright (ArcelorMittal Mining Canada)



Nickel

5. Nunavik Nickel (Canadian Royalties)
6. Raglan (Glencore Canada Corporation)



Niobium

7. Niobec (Magris Resources)



Gold

8. Canadian Malartic (Canadian Malartic GP)
9. Casa Berardi (Hecla Quebec)
10. Elder (Abcourt Mines)
11. Éléonore (Newmont)
12. Goldex (Agnico Eagle Mines)
13. Lamaque (Eldorado Gold Québec)
14. LaRonde (Mines Agnico Eagle)
15. Westwood (IAMGOLD Corp.)



Titanium

16. Lac Tio (Rio Tinto Fer et Titane)



Diamond

17. Renard (Stornoway Diamonds Canada)



Feldspar

18. Othmer (Dentsply Canada)



Graphite

19. Lac-des-Îles (Northern Graphite Corporation)



Mica

20. Lac Letondal (Imerys Mica Suzorite)



Salt

21. Mines Selseine (SCI Salt)

CARE AND MAINTENANCE



Lithium

22. North American Lithium (Sayona Québec)



Gold

23. Lac Bachelor (Bonterra Resources)

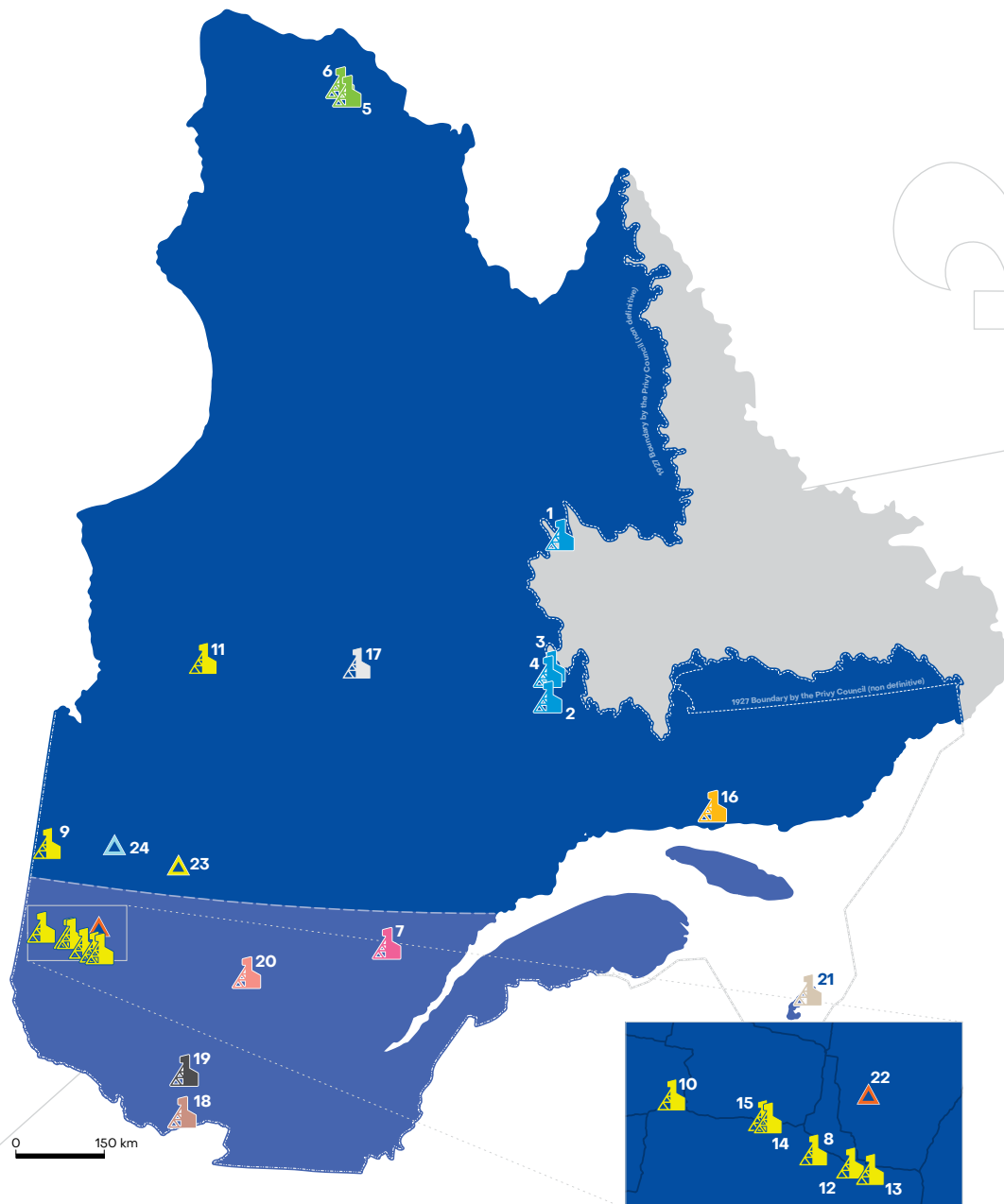


Zinc

24. Bracemac-McLeod (Glencore Canada Corp.)



Area covered by the Plan Nord



Source: SIGÉOM

Date: July 2022

Mining projects

LEGEND

- **Apatite**
 1. Lac à Paul (Arianne Phosphate)

- **Copper**
 2. Corner Bay, Devlin et Joe Mann (Doré Copper Mining Corp.)

- **Iron**
 3. BlackRock (BlackRock Metals)
 4. Hopes Advance (Oceanic Iron Ore Corp.)
 5. Houston (Malcolm pit) (Labrador Iron Mines Holdings)
 6. Mont Sorcier (Voyager Metals)

- **Graphite**
 7. La Loutre Graphite (Lomiko Metals)
 8. Matawinie (Nouveau Monde Graphite)

- **Lithium**
 9. Authier (Sayona Québec)
 10. Baie James Lithium (Alkem)
 11. Moblan (Sayona Nord)
 12. Rose (Critical Elements Lithium Corp.)
 13. Whabouchi (Nemaska Lithium)

- **Nickel**
 14. Dumont Nickel (Magneto Investments Limited Partnership)

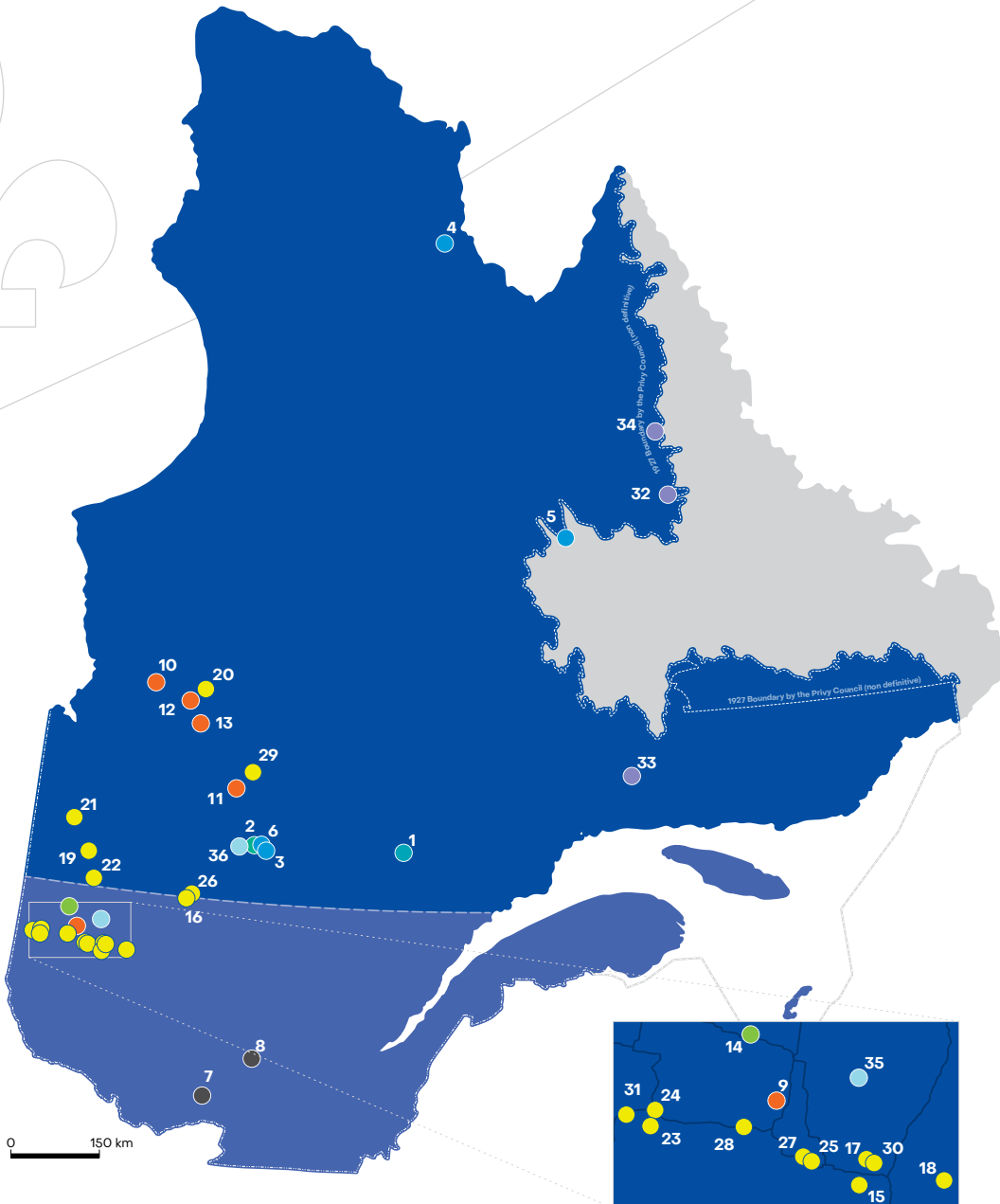
- **Gold**
 15. Akasaba Ouest (Agnico Eagle Mines)
 16. Barry (Bonterra Ressources)
 17. Beaufor (Monarch Mining Corp.)*
 18. Croinor Gold (Monarch Mining Corp.)
 19. Douay (Maple Gold Mines)
 20. Eau Claire (Fury Gold Mines)
 21. Fenelon (Wallbridge Mining)
 22. Géant Dormant (Abcourt Mines)*
 23. Granada (Granada Gold Mine)
 24. Horne 5 (Falco Ressources)
 25. Kiéna (Wesdome Gold Mines)*
 26. Windfall Lake (Osisko Mining)
 27. Marban (O3 Mining)
 28. O'Brien (Radisson Mining Resources)
 29. Troilus (Troilus Gold Corp.)
 30. Val-d'Or Est (Probe Metals)
 31. Wasamac (Yamana Gold Quebec)

- **Rare earths**
 32. Crater Lake (Imperial Mining Group)
 33. Kwijibo (SOQUEM)
 34. Strange Lake / B-Zone (Torngat Metals)

- **Zinc**
 35. Abcourt-Barvue (Abcourt Mines)
 36. Lac Scott (Yorbeau Resources)

 Area covered by the Plan Nord

* Mining project at Construction and ramp-up stage



Source: SIGÉOM
Date: July 2022

Contact us

Find out why Québec is your essential business partner by contacting our experts.

Ministère des Ressources naturelles et des Forêts

5700, 4^e Avenue Ouest
Québec (Québec) G1H 6R1
Canada

service.mines@mern.gouv.qc.ca

